Victor G. Santiago, J.D., LL.M. (Taxation), CEPA®

Background

Victor Santiago is a Senior Wealth Strategist with Truist Wealth. He offers clients more than 25 years of experience in tax and estate planning, financial planning, trust administration, business planning, and contingency planning. In his current role, Victor assists high net worth families and business owners with a wide variety of wealth management needs, including estate and gift tax planning, income tax planning, financial planning, philanthropy, risk management, and family governance.

Victor joined GenSpring in 2021 bringing extensive experience working with ultra-high net worth families and business owners. As a former tax attorney, he advised clients on matters involving estates and trusts, tax planning, business succession planning, and asset protection.

Education

Master of Laws (Taxation)
Villanova University School of Law | 1995

Juris Doctor
St. Thomas University School of Law | 1994

Bachelor of Arts
Emory University | 1991

Victor G. Santiago
Sr. Wealth Strategist
Truist Advisory Services

1777 Main Street, 7th Floor
Sarasota, FL

Victor.Santiago@truist.com

941-225-4279

TRUIST

Wealth