



## ABOUT THE ESTATE PLANNING COUNCIL OF NAPLES

The Estate Planning Council of Naples, Inc. was formally organized in 1972. It is a not-for-profit interdisciplinary organization of professionals involved in estate planning. The Council is represented by Estate and Taxation Attorneys, Certified Public Accountants, Trust Company Officers, Chartered Life Underwriters and Certified Financial Planners. Meetings are held in the months of November, January, March, May and September. Meetings include a social hour, dinner and a guest speaker.

Please visit our website at  
[WWW.EPCOFNAPLES.ORG](http://WWW.EPCOFNAPLES.ORG)  
for membership information.



# 2018 XXVII SUCCESS EVENT

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FRIDAY, OCTOBER 5, 2018

SPONSORED BY:  
ESTATE PLANNING COUNCIL OF NAPLES, INC.

EVENT IS OPEN TO BOTH MEMBERS  
AND NON-MEMBERS



## SEMINAR INFORMATION

GUEST SPEAKER: STUART BEAR

### TOPICS:

- Estate Planning Tips
- Measures To Effectively Safeguard Seniors From Exploitation
- Innovative Elder Law Planning Strategies
- Representing Clients with Diminished Capacity

*CE Credits Available*

### ABOUT STUART BEAR:

Stuart C. Bear is a partner, shareholder, and the President of Chestnut Cambronne PA and holds a national reputation for providing the highest level of succession planning services for individuals and businesses; including single individuals, married couples, domestic partnerships, blended families, and seniors. Stuart is a member of the Minnesota State Bar Association's Elder Law Governing Council, Probate and Trust Law Section, and Real Estate and Elder Law Section. He is also a current member of The National Academy of Elder Law Attorneys, Inc. (NAELA). Stuart is a frequent speaker at legal education seminars for attorneys, financial planners, and community organizations. He is currently an Adjunct Professor at the University of St. Thomas School of Law, located in Minneapolis, where he teaches courses on wills and estates.



## LOCATION

VINEYARDS COUNTRY CLUB  
400 Vineyards Boulevard  
Naples, Florida 34119

## SCHEDULE - OCTOBER 5, 2018

<b>Registration</b>	7:30 AM
<b>Seminar</b>	8:00 AM
<b>Lunch</b>	11:45 AM
<b>Golf Scramble</b>	1:00 PM
<b>Awards/Refreshments</b>	5:00 PM

## OPTIONS

<b>OPTION 1 - All Day Event</b> Breakfast, Seminar, Lunch, Golf Scramble and Awards	\$140
<b>OPTION 2 - Seminar &amp; Lunch</b> Breakfast, Seminar and Lunch	\$90
<b>OPTION 3 - Seminar</b> Breakfast and Seminar	\$75
<b>OPTION 4 - Lunch &amp; Golf</b> Lunch, Golf Scramble and Awards	\$100

## HANDICAP & CLUB AFFILIATION

This event is a modified scramble. Golfers may make their own foursomes or the committee will pair you with others. Groups of two will be paired together with other groups of two. Please provide names and handicaps of your chosen team member.

## ENTRY FORM

**FRIDAY, OCTOBER 5, 2018**

Full Name

Company

Phone

Address

Email

Handicap/Average Score

## CHOOSE AN OPTION

<input type="checkbox"/>	<b>OPTION 1 - All Day Event</b>	\$140
<input type="checkbox"/>	<b>OPTION 2 - Seminar &amp; Lunch</b>	\$90
<input type="checkbox"/>	<b>OPTION 3 - Seminar</b>	\$75
<input type="checkbox"/>	<b>OPTION 4 - Lunch &amp; Golf</b>	\$100

### Deadline October 1, 2018

Make check payable to  
**Estate Planning Council of Naples**  
and mail it with your completed registration form to:

#### **ESTATE PLANNING COUNCIL OF NAPLES**

12321 Notting Hill Lane, #12  
Bonita Springs, Florida 34135  
Attention: Marsha Jamison-Stefan