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Anne Marie Levin, J.D., LL.M., is Director of Legacy, Private Foundation, and Delaware Trust Strategies for Key Family Wealth. Formerly she was National Fiduciary Advice Leader for Key National Trust Company of Delaware, a subsidiary of Key Bank NA. Anne Marie leads Key Family Wealth in advising ultra-affluent individuals in Legacy planning and Family Governance to achieve the successful transfer of the family's wealth, including its family purpose or vision and its intellectual, social, and emotional capital, to future generations. She also advises individuals and businesses on philanthropic strategies including the creation and administration of private foundations. As a nationally recognized Delaware Trust specialist, Anne Marie advises business owners, wealthy individuals, and non-profit organizations across the country on sophisticated planning strategies using Delaware Trusts for wealth preservation and creditor protection, state income tax savings, wealth transfer, legacy planning, and confidentiality and privacy.

Prior to joining Key Bank, Anne Marie was Delaware Advantage Trust Specialist for PNC, leading its Wealth Preservation and Delaware Trust National Practice Group; Senior Estate and Trust Counselor for the Vanguard Group where she counseled affluent individuals across the country on sophisticated estate planning strategies; founder of a boutique trusts and estates law practice in Bryn Mawr, Pennsylvania; and trust and estates lawyer in the Philadelphia offices of Blank Rome LLP.

Anne Marie earned her BA from Villanova University, JD from Temple University School of Law, and LLM in Taxation from Villanova University School of Law. Anne Marie is a nationally recognized speaker and a prolific author whose articles have been published in national legal publications.