



THE ESTATE PLANNING COUNCIL OF NAPLES, INC.

ACCEPTANCE OF PRINCIPLES

In making application to **THE ESTATE PLANNING COUNCIL OF NAPLES, INC.**, I agree if accepted to membership to abide by the following principles in the conduct of my business and profession:

1. To foster a spirit of cooperation and a cordial understanding among the various disciplines and individual members of the Council, and to promote the proper relationships between the functions of attorney, accountant, life underwriter, trust company and financial planner in the field of estate planning;
2. To keep abreast in the change of laws and conditions affecting estate planning, business and personal taxation and the problems of estate accumulation and conservation, and to cooperate with other members of the Council in the continuing education of the membership;
3. To cooperate with the other members of the Council in the furtherance of the ultimate goal of rendering the best professional service to the public; and
4. To support the principles of the Council.

I understand that membership in the Council is conditional upon these principles and that I may be subject to sanction or removal from membership for any violation thereof.

Signature of Applicant

Date

ATTACH BUSINESS CARD HERE

