



THE ESTATE PLANNING COUNCIL OF NAPLES, INC.

2019 XXVIII SUCCESS EVENT

FRIDAY, OCTOBER 18, 2019

ABOUT THE ESTATE PLANNING COUNCIL OF NAPLES

Formed in 1972, the Estate Planning Council of Naples, Inc. is a non-profit interdisciplinary organization that brings together Attorneys, Certified Public Accountants, Trust Officers, Chartered Life Underwriters and Certified Financial Planners who are regularly engaged in helping clients with their estate planning needs. The Council meets in January, March, May, September and November of each year and provides opportunities for both professional networking and continuing education. We strive to bring high quality presenters to speak to our membership about timely and relevant estate planning topics that will enhance knowledge and client service. Please visit our website at www.epcofnaples.org for more information about how you can become a member of the Estate Planning Council of Naples.

ABOUT THE SUCCESS EVENT

The Success Event sponsored by The Estate Planning Council of Naples, Inc includes an informative seminar followed by a lunch, a 9-hole or 18-hole golf scramble and is wrapped up with an award ceremony with refreshments. This year the seminar includes a presentation by special guest speaker, Paul Hood Jr.



ABOUT PAUL HOOD JR.

Paul Hood obtained his undergraduate and law degrees from Louisiana State University and an LL.M. in taxation from Georgetown University Law Center. Paul has taught at the University of New Orleans, Northeastern University, The University of Toledo College of Law and Ohio Northern University Pettit College of Law. Paul has authored or co-authored seven books and over 500 professional articles on estate and tax planning and business valuation. A frequent contributor to Leimberg Information Services since its inception, Paul is a highly sought after speaker and consultant because of his innate ability to see through the complexity and explain difficult and even boring subjects in understandable and entertaining language.

SPEAKERS TOPICS

- Issues in Income Shifting - What's Past is Prologue
- The Best Laid Plans...Planning for the Surviving Spouse
- Anatomy of an LLC Operating Agreement

EVENT DETAILS

LOCATION

VINEYARDS COUNTRY CLUB
400 Vineyards Boulevard
Naples, Florida 34119

SCHEDULE - OCTOBER 18, 2019

Registration	7:30 AM
Seminar	8:00 AM
Lunch	11:45 AM
Golf Scramble	1:00 PM
Awards/Refreshments	5:00 PM

OPTIONS

OPTION 1 - All Day Event Breakfast, Seminar, Lunch, Golf Scramble and Refreshments	\$130
OPTION 2 - Seminar & Lunch Breakfast, Seminar and Lunch	\$80
OPTION 3 - Seminar Breakfast and Seminar	\$70
OPTION 4 - Lunch & Golf Lunch, Golf Scramble and Refreshments	\$100



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ENTRY FORM DEADLINE OCTOBER 11, 2019

CHOOSE AN OPTION

<input type="checkbox"/>	OPTION 1 - All Day Event	\$130	<input type="checkbox"/> 9 HOLES	<input type="checkbox"/> 18 HOLES
<input type="checkbox"/>	OPTION 2 - Seminar & Lunch	\$80		
<input type="checkbox"/>	OPTION 3 - Seminar	\$70		
<input type="checkbox"/>	OPTION 4 - Lunch & Golf	\$100	<input type="checkbox"/> 9 HOLES	<input type="checkbox"/> 18 HOLES

Full Name

Company

Phone

Address

Email

Handicap/Average Score

HANDICAP & CLUB AFFILIATION

This event is a modified scramble. Golfers may make their own foursomes or the committee will pair you with others. Groups of two will be paired together with other groups of two. Please provide names and handicaps of your chosen team member(s).

Full Name

Full Name

Full Name

Handicap/Average Score

Handicap/Average Score

Handicap/Average Score

Deadline October 11, 2019

Make check payable to **Estate Planning Council of Naples**

and mail it with your completed registration form to: **3585 Cartwright Court, Bonita Springs, Florida 34134**

Attention: Marsha Jamison-Stefan