

2015 SUGGESTED TOPICS FOR ARTICLES

- 1 Annual Gifting
- 2 Asset Protection
- 3 Buy-Sell/Shareholder Agreements
- 4 Choosing Your Fiduciary (Trustee and Personal Representative)
- 5 Choosing Your Investment Advisor
- 6 Charitable Lead Trusts
- 7 Charitable Remainder Trusts
- 8 Charitable Tax Planning Ideas - An Overview
- 9 Closely Held Businesses
- 10 Dynasty Trusts
- 11 Elective Share and Other Spousal Entitlements
- 12 Establishing Florida Domicile
- 13 Estate Equalization
- 14 Estate Planning for Blended Families
- 15 Exit Strategies for Family Business
- 16 Family Limited Partnerships and Limited Liability Companies
- 17 Fees of a Fiduciary and its Attorney
- 18 Florida Power of Attorney Act
- 19 Florida's Principal & Income Act
- 20 Florida Trust Code
- 21 Funding Trusts
- 22 Generational Planning With Trusts
- 23 Grantor Retained Annuity Trusts
- 24 Guardianship
- 25 HIPAA (Health Care Disclosure) Issues in Estate Planning
- 26 Homestead and Property Tax Issues
- 27 Incapacity Planning
- 28 International Estate Planning
- 29 Investment Diversification
- 30 IRAs (including Roth), Pensions and other Deferred Compensation
- 31 Joint Ownership - Benefits and Pitfalls
- 32 Life Insurance Trusts
- 33 Life Insurance – when is it necessary
- 34 Lifetime Use of the Applicable Exclusion Amount
- 35 Living Wills and Health Care Surrogates
- 36 Non-Citizen Spouses
- 37 Overview of Estate, Gift and GST Taxes
- 38 Planning for Education
- 39 Planning with Out-of-State Real Property
- 40 Post Mortem Planning/Disclaimer Planning
- 41 Probate Process – An Overview
- 42 Qualified Personal Residence Trusts
- 43 Retirement Planning
- 44 Revocable Trusts
- 45 Roth IRAs versus “Regular” IRAs
- 46 Sales to Intentionally Defective Grantor Trusts
- 47 Signs of Incapacity
- 48 State Death Tax Issues
- 49 Surviving Spouse's Responsibilities at Death of First Spouse
- 50 Tax Forms – An overview of different fiduciary tax forms
- 51 Tax Ramifications of Improper Planning
- 52 When Should I Review My Estate Plan?